

September 17, 2010

Bill Number 93150

File Number 0303694-0002016

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: WSG Hollywood

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
08/04/10	DLG	Review issues list and follow-up issues email from Lehman's local counsel for tomorrow's meeting with City Redevelopment Agency. [2300]	0.30 Hrs	\$148.50
08/04/10	DLG	Conference call with Lehman's local counsel Messrs. Crowley, Spencer and Kasdin, and Mr. Brusco and Ms. Czervionke of Lehman, to review the issues and manner of presentation at tomorrow's meeting with City Redevelopment Agency. [2300]	1.10 Hrs	\$544.50
08/05/10	DLG	Participate in meeting with City Redevelopment Agency by telephone regarding zoning issues. [2300]	3.50 Hrs	\$1,732.50
08/05/10	DLG	Discussion of open points with Mr. Crowley after meeting regarding zoning issues. [2300]	0.40 Hrs	\$198.00
08/11/10	DLG	Conference call with Ms. Czervionke and Mr. Pomeranz on the landlord performance obligations under the lease and settlement agreement with Group Dental that may survive a foreclosure of the Lehman mortgage. [2300]	0.60 Hrs	\$297.00
08/11/10	DLG	Send to Ms. Czervionke a copy of the Lehman mortgage documents with explanation of their structure and possible superior status of the obligations to Group Dental. [2300]	0.20 Hrs	\$99.00
08/19/10	DLG	Emails with Mr. Spencer regarding updated title reports. [2300]	0.10 Hrs	\$49.50
08/20/10	DLG	Follow-up emails on status of updated title report. [2300]	0.10 Hrs	\$49.50

Lehman Brothers Chapter 11 Bankruptcy

Re: WSG Hollywood

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
08/23/10	DLG	Review news article regarding resignation of director of City Redevelopment Agency and related issues email from Mr. Crowley. [2300]	0.20 Hrs	\$99.00
08/31/10	DLG	Review status email from Mr. Crowley regarding zoning issues. [2300]	0.10 Hrs	\$49.50
Real Estate Matters Totals			6.60 Hrs	\$3,267.00
Phase 1 Totals			6.60 Hrs	\$3,267.00
			TOTAL SERVICES	\$3,267.00

HOURLY RATE

Glanz, David L.	6.60 Hrs	\$3,267.00
	<hr/>	<hr/>
	6.60 Hrs	\$3,267.00
		<hr/>
		INVOICE TOTAL
		<hr/>
		\$3,267.00

PREVIOUSLY BILLED AND UNPAID

89886	08/01/10	29.70
89899	08/06/10	<hr/> 1,255.50
		<hr/> \$1,285.20

TOTAL DUE THIS STATEMENT

 \$4,552.20

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: WSG Hollywood
File Number 0303694-0002016

	Previous <u>Billed</u>	Current <u>Bill</u>	Total
Asset Analysis	13,080.00		13,080.00
Financing	2,821.50		2,821.50
Interested Party	148.50		148.50
Communications/Website/			
Subtotals	16,050.00		16,050.00
<u>Phase 1</u>			
Real Estate Matters	6,277.50	3,267.00	9,544.50
Subtotals	6,277.50	3,267.00	9,544.50
<u>Disbursements</u>			
Copying	97.22		97.22
Telephone	26.24		26.24
Delivery Service/Messenger	207.78		207.78
Postage	0.44		0.44
Meals	28.29		28.29
Subtotals	359.97		359.97
Totals	22,687.47	3,267.00	25,954.47

September 17, 2010

Bill Number 93151

File Number 0303694-0002119

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: Super 8 Amendment II

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
08/03/10	AC	Telephone conference with Ms. Hill regarding clearance of Right of First Refusal exception to title policy. [2300]	0.30 Hrs	\$73.50
Real Estate Matters Totals				0.30 Hrs
Phase 1 Totals				0.30 Hrs
				TOTAL SERVICES
				\$73.50

HOURLY RATE

Cote, Anna	0.30 Hrs	\$73.50
	<hr/>	<hr/>
	0.30 Hrs	\$73.50
	<hr/>	<hr/>
		INVOICE TOTAL
		<hr/>
		\$73.50

Lehman Brothers Chapter 11 Bankruptcy

PREVIOUSLY BILLED AND UNPAID			REMAINING RETAINER	\$18,683.92
89900	08/01/10	589.60		
89945	08/01/10	2,324.20		
		<hr/>		
		\$2,913.80		
			TOTAL DUE THIS STATEMENT	<hr/> \$2,987.30

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Super 8 Amendment II
File Number 0303694-0002119

	Previous <u>Billed</u>	Current <u>Bill</u>	Total
Asset Analysis	34,693.40		34,693.40
Asset Disposition	24.60		24.60
Interested Party	2,322.00		2,322.00
Communications/Website/			
Subtotals	37,040.00		37,040.00
<u>Phase 1</u>			
Tax Issues	2,322.00		2,322.00
Real Estate Matters	9,925.00	73.50	9,998.50
Subtotals	12,247.00	73.50	12,320.50
<u>Disbursements</u>			
Copying	279.40		279.40
Facsimile	3.07		3.07
Telephone	1.50		1.50
Delivery Service/Messenger	12.44		12.44
Local travel	194.58		194.58
Subtotals	490.99		490.99
Totals	49,777.99	73.50	49,851.49

September 20, 2010

Bill Number 93152

File Number 0303694-0002179

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: Bankruptcy

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
08/03/10	MRC	Conferences with Derek Etheridge and Rob Rossi concerning attendance at hearing of fee committee scheduled for August 4, 2010. [0100]	0.20 Hrs	\$52.00
08/04/10	MRC	Follow-up with Rob Rossi regarding the fee committee's freezing of 2010 rates to reflect 2009 rates. [0100]	0.10 Hrs	\$26.00
08/04/10	MRC	Appearance at the chambers conference regarding the fee committee's freezing of 2010 rates to reflect 2009 rates and the hearing for debtor's seventeenth through twenty-seventh omnibus objection to claims. [0100]	3.00 Hrs	\$780.00
General Case Administration Totals				3.30 Hrs
				\$858.00
<u>Phase 1</u>				
<u>Firm's Own Billing/Fee Applications</u>				
08/10/10	RAR	Prepare fifth interim fee application. [4600]	1.10 Hrs	\$594.00
08/24/10	RAR	Review draft Order to Fourth Interim Report. [4600]	1.00 Hrs	\$540.00
08/26/10	RAR	Prepare July Fee Statement. [4600]	1.00 Hrs	\$540.00
Firm's Own Billing/Fee Applications Totals				3.10 Hrs
				\$1,674.00
<u>Phase 1 Totals</u>				3.10 Hrs
				\$1,674.00
				TOTAL SERVICES
				\$2,532.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Bankruptcy

HOURLY RATE

Rossi, Robert A.	3.10 Hrs	\$1,674.00
Caruso, Michael R.	3.30 Hrs	\$858.00
	<hr/>	<hr/>
	6.40 Hrs	\$2,532.00

DISBURSEMENTS

Disbursements

Copying

Reproduction	\$220.50
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Copying Totals	\$220.50
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Telephone

Telephone	\$1.25
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Telephone Totals	\$1.25
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Delivery Service/Messenger

Messengers	\$22.50
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Air Courier / Messenger	\$241.53
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Delivery Service/Messenger Totals	\$264.03
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Disbursements Totals	\$264.03
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TOTAL DISBURSEMENTS	\$485.78
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LESS COURTESY DISCOUNT	\$2,061.71
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INVOICE TOTAL	<u>\$956.07</u>
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Lehman Brothers Chapter 11 Bankruptcy

PREVIOUSLY BILLED AND UNPAID

89901	08/01/10	4,190.86
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TOTAL DUE THIS STATEMENT

\$5,146.93

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Bankruptcy
 File Number 0303694-0002179

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Fee Applications	94,937.78		94,937.78
General Case Administration		159.37	159.37
Preparation and/or review of Pleadings &	787.50		787.50
Subtotals	95,725.28	159.37	95,884.65
<u>Phase 1</u>			
Real Estate Matters	594.00		594.00
Other Bankruptcy Motions and Matters	335.00		335.00
Firm's Own Billing/Fee Applicaitons	4,186.00	310.92	4,496.92
Subtotals	5,115.00	310.92	5,425.92
<u>Disbursements</u>			
Copying	783.52	220.50	1,004.02
Facsimile	3.05		3.05
Telephone	2.00	1.25	3.25
Online research	85.67		85.67
Delivery Service/Messenger	470.84	264.03	734.87
Postage	41.52		41.52
Local travel	493.38		493.38
Meals	26.00		26.00
Subtotals	1,905.98	485.78	2,391.76
Totals	102,746.26	956.07	103,702.33

September 17, 2010

Bill Number 93153

File Number 0303694-0002181

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: Monument Issues

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
08/12/10	KML	Telephone calls and emails with Dechert regarding Monument pledges and structure for line of credit (.5); begin to compile and send information to Dechert on Monument corporate center and telluride (.2). [0100]	0.70 Hrs	\$280.00
08/16/10	KML	Locate, compile and circulate pledge agreements and related documents on certain line of credit pledged transactions to Dechert (.7). [0100]	0.70 Hrs	\$280.00
08/17/10	KML	Locate, circulate and review pledge in Monument Realty income to Dechert (.3); review credit agreement and amendments in connection with same (.4). [0100]	0.70 Hrs	\$280.00
08/20/10	KML	Review Gaithersburg files and email in connection with email from R. Brusco as to Transwestern transaction and email to R Brusco regarding same (.6). [0100]	0.60 Hrs	\$240.00
08/23/10	KML	Review credit agreement and guaranty, emails and hard copy files on Monument Corporate Center in preparation for, and after, conference call with Lehman and Dechert as to current disposition of MCC Project and Lehman's rights therein (3.1); conference call with Lehman, Dechert, and R. Rossi regarding same (.5); further work with Dechert and Lehman on same (.6). [0100]	4.20 Hrs	\$1,680.00
08/25/10	KML	Prepare memo to Lehman regarding Lehman's ability to seek proceeds from Monument for sale of Units 1 and 2 of the Corporate Center and contemporaneously review closing binders and pledge documents re same (2.8);	3.40 Hrs	\$1,360.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Monument Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		revise memo per R. Rossi comments and circulate (.3); respond to follow-up questions from Lehman and Dechert on memo (.3). [0100]		
08/26/10	KML	Follow up with Lehman as to issues raised in and by my memo on Gaithersburg (.2). [0100]	0.20 Hrs	\$80.00
		General Case Administration Totals	10.50 Hrs	\$4,200.00
		<u>Interested Party Communications/Website/</u>		
08/23/10	RAR	Participate in telephone conference with Messrs. Brusco, Ginsbey and Ms. Longo regarding Gaithersburg pledges. [0600]	0.50 Hrs	\$270.00
08/24/10	RAR	Telephone conference with Messrs. Brusco and Dechert team regarding corporate center pledge. [0600]	0.50 Hrs	\$270.00
		Interested Party Communications/Website/ Totals	1.00 Hrs	\$540.00
<u>Phase 1</u>				
		<u>Real Estate Matters</u>		
08/24/10	RAR	Review and analyze documents regarding Corporate Lender Pledge. [2300]	1.00 Hrs	\$540.00
08/25/10	RAR	Prepare memo to client analyzing Lehman's right to Corporate Center proceeds. [2300]	1.00 Hrs	\$540.00
08/27/10	WSC	Reviewed Milestone notification and conference with Mr. Thomas regarding same. [2300]	0.80 Hrs	\$344.00
		Real Estate Matters Totals	2.80 Hrs	\$1,424.00
<u>Phase 1 Totals</u>				
			2.80 Hrs	\$1,424.00
			TOTAL SERVICES	\$6,164.00

HOURLY RATE

Rossi, Robert A.	3.00 Hrs	\$1,620.00
Longo, Kim M.	10.50 Hrs	\$4,200.00
Cook Jr., Wayne S.	0.80 Hrs	\$344.00
	14.30 Hrs	\$6,164.00

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL

\$6,164.00

PREVIOUSLY BILLED AND UNPAID

89915 08/01/10 112.00

TOTAL DUE THIS STATEMENT

\$6,276.00

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Monument Issues
 File Number 0303694-0002181

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	171,973.90		171,973.90
General Case Administration	120.00	4,200.00	4,320.00
Interested Party		540.00	540.00
Communications/Website/			
Subtotals	172,093.90	4,740.00	176,833.90
<u>Phase 1</u>			
Real Estate Matters	440.00	1,424.00	1,864.00
Subtotals	440.00	1,424.00	1,864.00
<u>Disbursements</u>			
Copying	2,182.85		2,182.85
Facsimile	5.41		5.41
Telephone	49.72		49.72
Online research	4.78		4.78
Delivery Service/Messenger	108.49		108.49
Postage	0.42		0.42
Local travel	641.60		641.60
Subtotals	2,993.27		2,993.27
Totals	175,527.17	6,164.00	181,691.17

September 17, 2010

Bill Number 93154

File Number 0303694-0002184

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: Moonlight Basin Enforcement

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
08/02/10	DHB	Email correspondence with title company concerning legal description of Unit A-3 in Luxury Suites Condominium at Moonlight Basin (.10); revise payoff letter in connection with release (.10). [2300]	0.20 Hrs	\$88.00
08/16/10	DHB	Search for and forward various site plans and other zoning documents requested in connection with new appraisal of Moonlight property (.30); review memoranda provided by Doug James (Moulton Bellingham) with respect to two notes given by L. Poole (Lehman) to various entities in the borrower ownership structure (.10); telephone conferences with B. Barry (.10) and Doug James (Moulton Bellingham) to discuss deliveries to new appraiser (.10); request date down of litigation guaranty from title company (.10). [2300]	1.20 Hrs	\$528.00
08/16/10	WSC	Attention to requests of certain title related documents and delivery of same to Lehman. [2300]	0.50 Hrs	\$215.00
08/17/10	WSC	Attention to requests concerning SIA, email correspondence with Messrs Barry and Buffa regarding same. [2300]	0.50 Hrs	\$215.00
08/17/10	WSC	Attention to review of personal notes to Lee Poole and circumstances surrounding the funding and re-payment. [2300]	1.20 Hrs	\$516.00
08/18/10	WSC	Reviewed recent Yellowstone decision. [2300]	0.80 Hrs	\$344.00

Lehman Brothers Chapter 11 Bankruptcy

08/31/10 DHB	Telephone conference calls and email correspondence with American Land Title Company, issuer of the Moonlight Litigation Guarantee, and Doug James, local litigation counsel, in connection with updating the Litigation Guarantee in connection with the possible resumption of the foreclosure of the Moonlight Mortgage held by Lehman Brothers Commercial Paper. [2300]	0.30 Hrs	\$132.00
	Real Estate Matters Totals	4.70 Hrs	\$2,038.00
Phase 1 Totals		4.70 Hrs	\$2,038.00
		TOTAL SERVICES	\$2,038.00

HOURLY RATE

Bindler, Deborah H.	1.70 Hrs	\$748.00
Cook Jr., Wayne S.	3.00 Hrs	\$1,290.00
	<hr/>	<hr/>
	4.70 Hrs	\$2,038.00

DISBURSEMENTS

<u>Disbursements</u>	
<u>Copying</u>	
Reproduction	\$30.20
Copying Totals	\$30.20
<u>Telephone</u>	
Telephone	\$5.75
Telephone Totals	\$5.75
<u>Meals</u>	
Conference/Meeting Expenses	\$15.94
Meals Totals	\$15.94
Disbursements Totals	\$15.94
	TOTAL DISBURSEMENTS
	\$51.89

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL

\$2,089.89

PREVIOUSLY BILLED AND UNPAID

89892	08/01/10	135.10
89902	08/01/10	192.20
		<hr/>
		\$327.30

TOTAL DUE THIS STATEMENT

\$2,417.19

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Moonlight Basin Enforcement
 File Number 0303694-0002184

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	500,099.47		500,099.47
Asset Disposition	511.00		511.00
Litigation	2,108.00		2,108.00
General Case Administration	73.50		73.50
Interested Party	602.00		602.00
Communications/Website/			
Subtotals	503,393.97		503,393.97
<u>Phase 1</u>			
Real Estate Matters	961.00	2,038.00	2,999.00
Subtotals	961.00	2,038.00	2,999.00
<u>Disbursements</u>			
Copying	4,110.90	30.20	4,141.10
Facsimile	58.06		58.06
Telephone	159.19	5.75	164.94
Online research	817.22		817.22
Delivery Service/Messenger	665.67		665.67
Postage	11.74		11.74
Local travel	5,571.36		5,571.36
Out-of-town travel	2,730.01		2,730.01
Meals	4,564.54	15.94	4,580.48
Court fees	665.57		665.57
Litigation support vendors	65.61		65.61
Other	1,195.22		1,195.22
Analysis/Strategy	781.33		781.33
Subtotals	21,396.42	51.89	21,448.31
Totals	525,751.39	2,089.89	527,841.28

September 17, 2010

Bill Number 93155

File Number 0303694-0002185

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: Hudson Yards Enforcement

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Insurance Issues</u>				
08/30/10	EES	Drafting and typing a memorandum to her describing environmental "cost cap" insurance and to arrange a telephone conference on Tuesday, August 31. [1300]	0.70 Hrs	\$371.00
08/30/10	EES	Reading an email message from Ms. Czervionke and checking for memorandum dated August 11, 2010 which was sent to her to answer her questions and returning the call to Ms. Czervionke to locate the memorandum sent to her by email. [1300]	0.20 Hrs	\$106.00
08/31/10	EES	Discussion of the contract language and failures by the borrower to meet its requirements although some failures were because environmental liability policies do not customarily contain the required provisions. [1300]	0.20 Hrs	\$106.00
08/31/10	EES	Reviewing recent memorandum and emails to prepare for a call with Ms. Czervionke. [1300]	0.20 Hrs	\$106.00
<u>Insurance Issues Totals</u>				1.30 Hrs
				\$689.00
<u>Other General Business Operation Issues</u>				
08/10/10	EES	Subsequently reading its proposed policy pages and related information about the Beazley Group, plc and its environmental insurance business. [2000]	0.50 Hrs	\$265.00
08/10/10	EES	Call from Mr. Brusco and Ms. Czervionke at LAMCO, LLC to discuss environmental liability insurance coverage proposed by the borrower and questions	0.50 Hrs	\$265.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Hudson Yards Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		whether it meets the requirements of the loan agreement . [2000]		
08/10/10	EES	Begin drafting a memorandum to Mr. Brusco and Ms. Czervionke. [2000]	1.50 Hrs	\$795.00
08/11/10	EES	Completion of a draft memorandum to send to Mr. Brusco and Ms. Czervionke. [2000]	1.00 Hrs	\$530.00
08/11/10	EES	Further review of environmental liability policies. [2000]	0.50 Hrs	\$265.00
		Other General Business Operation Issues Totals	4.00 Hrs	\$2,120.00
Phase 1 Totals			4.00 Hrs	\$2,120.00
			TOTAL SERVICES	\$2,809.00

HOURLY RATE

Shea, Edward E.	5.30 Hrs	\$2,809.00
	<hr/> 5.30 Hrs	<hr/> \$2,809.00
		INVOICE TOTAL
		<hr/> \$2,809.00

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Hudson Yards Enforcement
File Number 0303694-0002185

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Asset Analysis	14,642.10		14,642.10
Subtotals	14,642.10		14,642.10
<u>Phase 1</u>			
Insurance Issues		689.00	689.00
Other General Business		2,120.00	2,120.00
Operation Issues			
Subtotals		2,809.00	2,809.00
<u>Disbursements</u>			
Copying	86.40		86.40
Delivery Service/Messenger	64.60		64.60
Local travel	32.00		32.00
Subtotals	183.00		183.00
Totals	14,825.10	2,809.00	17,634.10

September 17, 2010

Bill Number 93156
File Number 0303694-0002192

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: 25/45 Broad Street

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
08/03/10	M H	Answered motion calendar in Supreme Court New York County and submitted reply affirmation of Samuel Mizrahi in support of plaintiff's motion for summary judgement [0100]	2.00 Hrs	\$380.00
08/03/10	LD	Preparation of Exhibits to Affirmation of Regularity and In Support of Motion for Partial Summary Judgment, for Referee to Compute Amount Due under Commercial Mortgage and other relief for 25 Broad LLC. [0100]	1.00 Hrs	\$180.00
08/05/10	MAS	Extensive communications with Swig's counsel regarding delivery of Square Mile consent; address payments due and collection by Receiver, as well as outstanding real estate taxes at property. [0100]	0.60 Hrs	\$276.00
08/05/10	MAS	Review documents relating to approval of REIT and implementation of related settlements. [0100]	0.30 Hrs	\$138.00
08/06/10	MAS	Respond to counsel concerning REIT and consent to deed in lieu for 25 Broad. [0100]	0.50 Hrs	\$230.00
08/06/10	MAS	Revise summary judgment motion and attention to filing date compliance. [0100]	0.70 Hrs	\$322.00
08/09/10	MAS	Review and analysis of title company's suggested changes to summary judgment motion and select changes for inclusion or rejection for filing of final version of motion with Court. [0100]	1.30 Hrs	\$598.00
08/10/10	MAS	Draft, revise and incorporate changes by counsel for title company into Memorandum of Law and analysis of	0.70 Hrs	\$322.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
08/10/10	LD	proposed issued for reply brief. [0100] Preparation of Exhibits to Affirmation of Regularity and In Support of Motion for Partial Summary Judgment, for Referee to Compute Amount Due under Commercial Mortgage and other relief for 25 Broad LLC. [0100]	0.50 Hrs	\$90.00
08/11/10	MAS	Finalize motion to obtain final judgment and have Referee render report as well as address potential defenses by counsel for Season in papers. [0100]	0.80 Hrs	\$368.00
08/11/10	LD	Attention to preparation of Exhibits to Affirmation of Regularity and In Support of Motion for Partial Summary Judgment, for Referee to Compute Amount Due under Commercial Mortgage and other relief for 25 Broad LLC. [0100]	2.50 Hrs	\$450.00
08/13/10	MAS	Respond to inquiries by counsel for title company and address documentation to satisfy claim. [0100]	0.60 Hrs	\$276.00
08/16/10	MAS	Communications with Receiver regarding Local Law 11 work and performance of remediation, as well as insurance recovery and possible claim litigation. [0100]	0.50 Hrs	\$230.00
08/16/10	LD	Distribution of Notice of Motion, Memorandum of Law and Affirmation of Regularity and In Support of Motion for Partial Summary Judgment, for Referee to Compute Amount Due under Commercial Mortgage and other relief for 25 Broad LLC, to Mr. Hudson for filing. [0100]	0.50 Hrs	\$90.00
08/17/10	MAS	Respond to Mr. Stempel regarding REIT and settlement issues following review of emails from him. [0100]	0.30 Hrs	\$138.00
08/18/10	MAS	Respond to Mr. Stempel's requests for information and follow-up concerning REIT consents and related compliance following review of prior communications. [0100]	0.80 Hrs	\$368.00
08/20/10	MAS	Conference with Ms. Halperin regarding summary judgment motion and REIT. [0100]	0.10 Hrs	\$46.00
08/20/10	MAS	Communications with counsel concerning extending time on motion and briefing schedule for same. [0100]	0.40 Hrs	\$184.00
08/20/10	MAS	Multiple written and oral communications with Mr. Stempel regarding REIT, as well as repayment of debt. [0100]	0.80 Hrs	\$368.00
08/23/10	MAS	Draft and revise letter to counsel regarding motion and address opposition to summary judgment motion. [0100]	0.40 Hrs	\$184.00
08/24/10	MAS	Develop strategy associated with Square Mile consent and related REIT issues. [0100]	0.40 Hrs	\$184.00
08/24/10	MAS	Follow-up with Receiver concerning reports and compliance with Local Law 11 issue. [0100]	0.30 Hrs	\$138.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
08/27/10	MAS	Communications with counsel for defendants regarding motion and briefing for same. [0100]	0.40 Hrs	\$184.00
08/30/10	MAS	Review of answer from MG on 45 Broad matter and follow-up concerning opposition to motion. [0100]	0.40 Hrs	\$184.00
08/31/10	MAS	Respond to counsel for Pinnacle and counsel for lienholder engineer regarding possible settlement with lienholders and related motion for summary judgment. [0100]	0.40 Hrs	\$184.00
		General Case Administration Totals	17.20 Hrs	\$6,112.00
		<u>Interested Party Communications/Website/</u>		
08/18/10	TAB	Review correspondence from Mr. Stempel regarding three remaining Consent and Interest Exchange Agreements to be delivered to Mr. Swig in connection with formation of REIT. [0600]	0.10 Hrs	\$49.50
08/18/10	TAB	Telephone call to Ms. Halperin and Mr. Stempel regarding status of delivery of Consent & Interest Exchange Agreement. [0600]	0.10 Hrs	\$49.50
08/18/10	TAB	Conferences with Mr. Slama regarding status of Lehman Brothers execution of Consent & Interest Exchange Agreement and negotiations with Square Mile with respect to approval of deed in lieu transaction for 25 Broad Street property. [0600]	0.20 Hrs	\$99.00
		Interested Party Communications/Website/ Totals	0.40 Hrs	\$198.00
<u>Phase 1</u>				
		<u>Real Estate Matters</u>		
08/06/10	TAB	Conference with Mr. Slama regarding Lehman's negotiations with Square Mile with respect to consent and interest exchange agreement. [2300]	0.30 Hrs	\$148.50
08/12/10	TAB	Review files with respect to status of executed consent and interest exchange agreement and limited rights of Lehman Brothers as judgment creditor to recovery of REIT interests . [2300]	0.40 Hrs	\$198.00
08/12/10	TAB	Conferences with Mr. Slama regarding status of Lehman's execution and delivery of consent and interest exchange agreement for proposed REIT. [2300]	0.30 Hrs	\$148.50
08/12/10	TAB	Review correspondence regarding status of negotiations with Square Mile to obtain Square Mile consent to deed in lieu transactions for 25 Broad Street and 45 Board Street. [2300]	0.10 Hrs	\$49.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
08/31/10	TAB	Review memorandum of global restructure and liquidating trusts proposal for Kent Swig assets received from Mr. Stempel. [2300]	0.60 Hrs	\$297.00
		Real Estate Matters Totals	1.70 Hrs	\$841.50
		<u>Other Bankruptcy Motions and Matters</u>		
08/03/10	MAS	Address submission of motion as per Court Rule in Part 130 and opposition briefing schedule. [3800]	0.40 Hrs	\$184.00
		Other Bankruptcy Motions and Matters Totals	0.40 Hrs	\$184.00
		<u>Non-Bankruptcy Litigation</u>		
08/02/10	SM	Telephone conference with Mr. Hudson regarding adjournment of motion for summary judgment motion for 45 Broad due to Judge Goodman's vacation schedule. [4000]	0.10 Hrs	\$38.00
08/03/10	SM	Reviewed notification from Court regarding 45 Broad summary judgment motion return date. [4000]	0.10 Hrs	\$38.00
08/03/10	SM	Drafted e-mail to Mr. Shapiro regarding Square Mile Consent Agreement. [4000]	0.10 Hrs	\$38.00
08/03/10	CJS	Review e-courts listings regarding adjourned motion for summary judgment in 45 Broad action. [4000]	0.20 Hrs	\$52.00
08/03/10	CJS	Review and revise memorandum of law in support of motion for summary judgment in 25 broad action. [4000]	0.50 Hrs	\$130.00
08/06/10	SM	Review and revise memorandum of law in support of Lehman's summary judgment motion in 25 Broad action. [4000]	1.40 Hrs	\$532.00
08/06/10	CJS	Review and revise memorandum of law in support of Lehman's summary judgment motion in 25 Broad action. [4000]	2.20 Hrs	\$572.00
08/06/10	JP	Obtain case law cited in memorandum of law in support of partial summary judgment for 25 Broad [4000]	0.50 Hrs	\$117.50
08/09/10	SM	Reviewed proposed revisions from Mr. Satnick to 25 Broad summary judgment motion and continue revising motion. [4000]	3.40 Hrs	\$1,292.00
08/09/10	SM	Reviewed emails from Mr. Satnick and Ms. Sorbera. [4000]	0.10 Hrs	\$38.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
08/09/10	CJS	Review Loeb & Loeb revisions to Memo of Law and Affirmation in Support of Summary Judgment Motion in 25 Broad Action. [4000]	0.40 Hrs	\$104.00
08/09/10	CJS	Review and revise Memorandum of Law and Affirmation in Support of Motion for Summary Judgment in 25 Broad action. [4000]	1.30 Hrs	\$338.00
08/09/10	CJS	Revise Memo of Law and Affirmation in 25 Broad Summary Judgment motion. [4000]	1.10 Hrs	\$286.00
08/09/10	JP	Check cross-references in Affirmation of Mark Slama and Memorandum of Law in support of motion for partial summary judgment; [4000]	2.60 Hrs	\$611.00
08/10/10	SM	Continued drafting and revising summary judgment motion. [4000]	6.20 Hrs	\$2,356.00
08/10/10	CJS	Review and revise Notice of Motion, Affirmation and Memo of Law in support of motion for Summary Judgment. [4000]	4.50 Hrs	\$1,170.00
08/10/10	JP	Continue checking and inserting cross-references in Affirmation of Mark Slama and Memorandum of Law in support of motion for partial summary judgment; confirm case law in Memo of Law; check all citations in Memo of Law, Affirmation for uniformity [4000]	4.70 Hrs	\$1,104.50
08/11/10	SM	Reviewed draft agreement between 45 Broad receiver and Gilzanz. [4000]	0.20 Hrs	\$76.00
08/11/10	SM	Communications with counsel for 45 Broad Receiver regarding draft architect's contract. [4000]	0.10 Hrs	\$38.00
08/11/10	SM	Reviewed emails from Mr. Satnick and Ms. Sorbera regarding execution and filing of summary judgment motion papers. [4000]	0.10 Hrs	\$38.00
08/11/10	CJS	Finalize Affirmation, Memo of Law, and Notice of Motion for Summary Judgment motion in 25 Broad action. [4000]	4.80 Hrs	\$1,248.00
08/12/10	SM	Reviewed e-mail from Ms. Mattoon and Mr. Boyd regarding revisions to agreement with Gilsanz; reviewed revised draft agreement. [4000]	0.20 Hrs	\$76.00
08/12/10	CJS	Draft Affirmation of Service for service of 25 Broad Summary Judgment motion. [4000]	0.30 Hrs	\$78.00
08/13/10	SM	Drafted e-mails to and reviewed e-mails from Ms. Elimelekh regarding questions from title company. [4000]	0.20 Hrs	\$76.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
08/13/10	CJS	Review email from Shelly Elimelekh regarding questions about 25 Broad project and liens. [4000]	0.20 Hrs	\$52.00
08/16/10	SM	Telephone call from Ms. Elimelekh regarding information needed by title insurance company. [4000]	0.10 Hrs	\$38.00
08/17/10	SM	Drafted e-mails to and reviewed e-mails from counsel for Pinnacle regarding summary judgment motion. [4000]	0.10 Hrs	\$38.00
08/17/10	SM	Reviewed letter from counsel for Sterling regarding substitution of counsel. [4000]	0.10 Hrs	\$38.00
08/18/10	SM	Telephone conference with Mr. Receiver regarding documents needed from Mr. Swig. [4000]	0.10 Hrs	\$38.00
08/19/10	SM	Correspondence with counsel for Pinnacle regarding motion for summary judgment. [4000]	0.30 Hrs	\$114.00
08/19/10	CJS	Review emails from Constantine Tzifas regarding adjournment of summary judgment motion. [4000]	0.30 Hrs	\$78.00
08/20/10	SM	Correspondence with counsel for Pinnacle regarding summary judgment motion. [4000]	0.10 Hrs	\$38.00
08/20/10	SM	Reviewed court notice regarding 25 Broad summary judgment motion. [4000]	0.10 Hrs	\$38.00
08/25/10	SM	Reviewed emails from Mr. Tzifas and the proposed stipulation to adjourn the 25 Broad summary judgment motion. [4000]	0.10 Hrs	\$38.00
08/27/10	SM	Reviewed court notice regarding 25 Broad Summary Judgment motion. [4000]	0.10 Hrs	\$38.00
08/30/10	SM	Telephone conference with Ms. Elimelekh regarding opposition to 25 Broad summary judgment motion. [4000]	0.10 Hrs	\$38.00
08/30/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Tzifas regarding status of stipulation to adjourn 25 Broad summary judgment motion. [4000]	0.10 Hrs	\$38.00
08/30/10	SM	Drafted e-mail to Ms. Elimelekh regarding stipulation to adjourn motion for summary judgment on 25 Broad. [4000]	0.10 Hrs	\$38.00
Non-Bankruptcy Litigation Totals			37.20 Hrs	\$11,109.00
Phase 1 Totals			37.20 Hrs	\$11,109.00
TOTAL SERVICES				\$18,444.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

HOURLY RATE

Banahan, Thomas A.	2.10 Hrs	\$1,039.50
Hudson, Michael	2.00 Hrs	\$380.00
Slama, Mark A.	11.10 Hrs	\$5,106.00
Dubiago, Lana	4.50 Hrs	\$810.00
Mizrahi, Samuel	13.60 Hrs	\$5,168.00
Sorbera, Christina J.	15.80 Hrs	\$4,108.00
Puckhaber, Jill	7.80 Hrs	\$1,833.00
	<hr/>	
	56.90 Hrs	\$18,444.50

DISBURSEMENTS

Disbursements

Copying

Reproduction	\$2,521.80
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Copying Totals	\$2,521.80
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Facsimile

Fax - Transmittal	\$3.00
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Facsimile Totals	\$3.00
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Telephone

Telephone	\$26.40
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Telephone Totals	\$26.40
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Online research

Lexis/Westlaw Research	\$64.36
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Search Fees	\$11.90
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Online research Totals	\$76.26
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Delivery Service/Messenger

Air Courier / Messenger	\$1,015.56
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Delivery Service/Messenger Totals	\$1,015.56
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Postage

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

DISBURSEMENTS

US Postage	\$2.71
Postage Totals	\$2.71
<u>Court fees</u>	
Filing Fees	\$45.00
Court fees Totals	\$45.00
Disbursements Totals	\$45.00
TOTAL DISBURSEMENTS	\$3,690.73
INVOICE TOTAL	<u><u>\$22,135.23</u></u>

PREVIOUSLY BILLED AND UNPAID

89916	08/01/10	9,991.70
90599	08/06/10	12,387.80
		<hr/>
		\$22,379.50
		TOTAL DUE THIS STATEMENT
		<u><u>\$44,514.73</u></u>

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 25/45 Broad Street
 File Number 0303694-0002192

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	622,449.88		622,449.88
Case Administration	6.41		6.41
Financing	83.31		83.31
General Case Administration	89,633.00	6,112.00	95,745.00
Interested Party	1,354.50	198.00	1,552.50
Communications/Website/			
Subtotals	713,527.10	6,310.00	719,837.10
<u>Phase 1</u>			
Real Estate Matters	4,072.00	841.50	4,913.50
Other Bankruptcy Motions and Matters	1,070.00	184.00	1,254.00
Non-Bankruptcy Litigation	15,768.00	11,109.00	26,877.00
Subtotals	20,910.00	12,134.50	33,044.50
<u>Disbursements</u>			
Copying	34,065.91	2,521.80	36,587.71
Outside printing	79.10		79.10
Facsimile	211.40	3.00	214.40
Telephone	436.43	26.40	462.83
Online research	997.30	76.26	1,073.56
Delivery Service/Messenger	505.95	1,015.56	1,521.51
Postage	870.65	2.71	873.36
Local travel	550.23		550.23
Meals	312.54		312.54
Court fees	612.30	45.00	657.30
Deposition transcripts	81.25		81.25
Litigation support vendors	85.19		85.19
Other professionals	73.35		73.35
Other	865.29		865.29
Document/File Management	36.50		36.50
Other Case Assessment, Development & Adm	352.00		352.00
Subtotals	40,135.39	3,690.73	43,826.12
Totals	774,572.49	22,135.23	796,707.72

September 17, 2010

Bill Number 93157

File Number 0303694-0002203

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: Northgate Foreclosure

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
08/02/10	WSC	Follow up emails with local counsel regarding transfer taxes and fees to auctioneer. [2300]	0.40 Hrs	\$172.00
Real Estate Matters Totals				0.40 Hrs
Phase 1 Totals				0.40 Hrs
				TOTAL SERVICES
				\$172.00

HOURLY RATE

Cook Jr., Wayne S.	0.40 Hrs	\$172.00
	<hr/>	<hr/>
	0.40 Hrs	\$172.00
	<hr/>	<hr/>
	INVOICE TOTAL	<u>\$172.00</u>

Lehman Brothers Chapter 11 Bankruptcy

		REMAINING RETAINER	\$4,192.10
PREVIOUSLY BILLED AND UNPAID			
89894	08/01/10	581.70	
89906	08/01/10	119.60	
		<hr/>	
		\$701.30	
 TOTAL DUE THIS STATEMENT <u><u>\$873.30</u></u>			

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Northgate Foreclosure
File Number 0303694-0002203

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	17,919.90		17,919.90
Asset Disposition	1,732.80		1,732.80
General Case Administration	73.50		73.50
Interested Party	1,634.00		1,634.00
Communications/Website/			
Subtotals	21,360.20		21,360.20
<u>Phase 1</u>			
Real Estate Matters	1,799.00	172.00	1,971.00
Subtotals	1,799.00	172.00	1,971.00
<u>Disbursements</u>			
Copying	370.80		370.80
Telephone	1.85		1.85
Delivery Service/Messenger	13.74		13.74
Subtotals	386.39		386.39
Totals	23,545.59	172.00	23,717.59

September 17, 2010

Bill Number 93158

File Number 0303694-0002205

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: Lyon Issues

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
08/10/10	RAR	Telephone conference with Mr. Rios and Ms. Foote regarding letter to special servicer and status of all Lyon deals. [0600]	0.30 Hrs	\$162.00
Interested Party Communications/Website/ Totals				
			0.30 Hrs	\$162.00
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
08/10/10	RAR	Review notification letter regarding transfer to special servicer. [2300]	0.30 Hrs	\$162.00
08/10/10	CEF	Conference call with client regarding Spring Creek notice letter from Senior Lender with respect to removal of senior loan to special servicing and mezzanine lender's purchase option. [2300]	0.80 Hrs	\$288.00
08/10/10	CEF	Correspondence with client attaching draft senior lender request letter for Sandy Springs. [2300]	0.20 Hrs	\$72.00
08/11/10	CEF	Post-closing following up correspondence with Borrower's counsel and Co-Lender's counsel regarding open deliverables. [2300]	0.60 Hrs	\$216.00
Real Estate Matters Totals				
			1.90 Hrs	\$738.00
<u>Phase 1 Totals</u>				
			1.90 Hrs	\$738.00

Lehman Brothers Chapter 11 Bankruptcy

TOTAL SERVICES \$900.00

HOURLY RATE

Rossi, Robert A.	0.60 Hrs	\$324.00
Foote, Carrie E.	1.60 Hrs	\$576.00
	<hr/>	<hr/>
	2.20 Hrs	\$900.00

INVOICE TOTAL \$900.00

PREVIOUSLY BILLED AND UNPAID

89907	08/01/10	4,640.65
89927	08/01/10	4,336.80
		<hr/>
		\$8,977.45

TOTAL DUE THIS STATEMENT \$9,877.45

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Lyon Issues
File Number 0303694-0002205

	Previous <u>Billed</u>	Current <u>Bill</u>	Total
Asset Analysis	98,420.50		98,420.50
General Case Administration	324.00		324.00
Interested Party	4,428.00	162.00	4,590.00
Communications/Website/			
Subtotals	103,172.50	162.00	103,334.50
<u>Phase 1</u>			
Tax Issues	9,597.00		9,597.00
Real Estate Matters	30,538.03	738.00	31,276.03
Private Equity	0.01		0.01
Subtotals	40,135.04	738.00	40,873.04
<u>Disbursements</u>			
Copying	1,559.83		1,559.83
Telephone	24.55		24.55
Delivery Service/Messenger	71.14		71.14
Postage	0.44		0.44
Meals	250.73		250.73
Subtotals	1,906.69		1,906.69
Totals	145,214.23	900.00	146,114.23

September 17, 2010

Bill Number 93159

File Number 0303694-0002211

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Rob Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: Sweetwater Disposition

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
08/02/10	WSC	Reviewed Ms. Bindler's litigation memorandum. [2300]	0.80 Hrs	\$344.00
08/23/10	DHB	Obtain estimate of legal costs and timeline for foreclosure action and quiet title action from local counsel in connection with the Sweetwater mortgage loan (0.10); telephone conference with A. Wilson (Lehman) and R. Brusco (Lehman) to discuss issues relating to foreclosure, unpaid operating expenses (0.20). [2300]	0.50 Hrs	\$220.00
08/24/10	DHB	Email correspondence with R. Beck of Morris & Jones (Title Litigation Counsel) in connection with obtaining depositions in connection with the quiet title action brought by the State of Delaware against Sweetwater (.10); begin review of Sweetwater operating agreement provisions relating to capital contributions, major decisions and notices in connection with additional capital contribution (.40); begin revision to the consent letter drafted with respect to the payment of legal fees (.30). [2300]	1.10 Hrs	\$484.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
08/25/10	RAR	Prepare capital call notice to fund taxes and legal fees. [2300]	0.40 Hrs	\$216.00
08/25/10	DHB	Revise and expand member consent to include payment of real estate taxes and insurance for the Sweetwater property by the owner (1.40); draft cover letter to WGPP member (1.50); email correspondence with R. Brusco (Lehman) and A. Wilson (Lehman) to discuss order of requests (.20); conferences with R. Zoffinger (WMLM) to discuss drafts (.20). [2300]	4.00 Hrs	\$1,760.00
08/25/10	RZ	Conference with Ms. Bindler; review member consent in connection with funding of additional capital; review letter in connection with funding of additional capital. [2300]	2.50 Hrs	\$925.00
08/30/10	DHB	Discuss status of title research, defense position, and obtaining copies of depositions with Richard Beck (Morris James LLP), defense counsel appointed by title company to defend the owner and lender in the quiet title brought by the State of Delaware with respect to the Sweetwater property. [2300]	0.50 Hrs	\$220.00
08/31/10	DHB	Revise Consent and cover letter with respect to member contributions to pay special litigation counsel fees, real estate taxes and insurance to reflect the advance by the LB Member of the entire general liability premium. [2300]	1.00 Hrs	\$440.00
Real Estate Matters Totals			10.80 Hrs	\$4,609.00
Phase 1 Totals			10.80 Hrs	\$4,609.00
TOTAL SERVICES				\$4,609.00

HOURLY RATE

Rossi, Robert A.	0.40 Hrs	\$216.00
Bindler, Deborah H.	7.10 Hrs	\$3,124.00
Zoffinger, Richard	2.50 Hrs	\$925.00
Cook Jr., Wayne S.	0.80 Hrs	\$344.00
	<hr/> 10.80 Hrs	<hr/> \$4,609.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

DISBURSEMENTS

Disbursements

Copying

Reproduction \$73.90

Copying Totals \$73.90

Telephone

Telephone \$2.25

Telephone Totals \$2.25

Disbursements Totals \$2.25

TOTAL DISBURSEMENTS \$76.15

INVOICE TOTAL \$4,685.15

PREVIOUSLY BILLED AND UNPAID

89908	08/01/10	509.00
89918	08/01/10	538.00
		<hr/>
		\$1,047.00

TOTAL DUE THIS STATEMENT \$5,732.15

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Sweetwater Disposition
 File Number 0303694-0002211

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	543.40		543.40
Asset Disposition	34,059.00		34,059.00
Interested Party	602.00		602.00
Communications/Website/			
Subtotals	35,204.40		35,204.40
<u>Phase 1</u>			
Real Estate Matters	4,633.00	4,609.00	9,242.00
Subtotals	4,633.00	4,609.00	9,242.00
<u>Disbursements</u>			
Copying	710.83	73.90	784.73
Facsimile	5.01		5.01
Telephone	22.58	2.25	24.83
Delivery Service/Messenger	31.91		31.91
Postage	14.13		14.13
Local travel	127.61		127.61
Subtotals	912.07	76.15	988.22
Totals	40,749.47	4,685.15	45,434.62

September 17, 2010

Bill Number 93160

File Number 0303694-0002236

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Robert Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through 31, 2010

Re: 215 Brazilian Loan Sale

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
08/16/10	WSC	Conference with Mr. Hoffman regarding details of loan sale. [0600]	0.70 Hrs	\$301.00
08/27/10	WSC	Email correspondence with client and Mr. Rossi regarding scheduling conference call for status. [0600]	0.70 Hrs	\$301.00
08/30/10	WSC	Conference with Mr. Hoffman regarding latest draft of Agreement. [0600]	1.20 Hrs	\$516.00
08/30/10	WSC	Telephone conference with client and local counsel regarding Loan Sale Agreement. [0600]	0.50 Hrs	\$215.00
<u>Interested Party Communications/Website/ Totals</u>				\$1,333.00
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
08/06/10	RAR	Telephone conference with Mr. Brusco regarding issues relating to sale of loan to RFR. [2300]	0.30 Hrs	\$162.00
08/17/10	WSC	Reviewed and revised initial draft of Loan Sale Agreement. [2300]	2.80 Hrs	\$1,204.00
08/18/10	WSC	Attention to latest draft of Loan Sale Agreement. [2300]	1.20 Hrs	\$516.00
08/18/10	SRH	Review initial materials. [2300]	1.00 Hrs	\$335.00
08/25/10	SRH	Review underlying loan documents. Revise draft agreement. [2300]	3.40 Hrs	\$1,139.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 215 Brazilian Loan Sale

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
08/30/10	WSC	Reviewed local entitlement statute and supporting materials. [2300]	1.00 Hrs	\$430.00
08/30/10	WSC	Conference with Mr. Hoffman regarding revisions to Loan Sale Agreement. [2300]	1.00 Hrs	\$430.00
08/30/10	SRH	Draft agreement. (2:00) Conference call with client. (:30). Review existing materials and revise agreement. (3:00) [2300]	5.50 Hrs	\$1,842.50
08/31/10	WSC	Revised Agreement and reviewed local counsel comments. [2300]	2.70 Hrs	\$1,161.00
Real Estate Matters Totals			18.90 Hrs	\$7,219.50
Phase 1 Totals			18.90 Hrs	\$7,219.50
			TOTAL SERVICES	\$8,552.50

HOURLY RATE

Rossi, Robert A.	0.30 Hrs	\$162.00
Cook Jr., Wayne S.	11.80 Hrs	\$5,074.00
Hoffman, Seth R.	9.90 Hrs	\$3,316.50
	22.00 Hrs	\$8,552.50
	INVOICE TOTAL	<u><u>\$8,552.50</u></u>

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 215 Brazilian Loan Sale
File Number 0303694-0002236

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Interested Party		1,333.00	1,333.00
Communications/Website/			
Subtotals		1,333.00	1,333.00
<u>Phase 1</u>			
Real Estate Matters		7,219.50	7,219.50
Subtotals		7,219.50	7,219.50
Totals		8,552.50	8,552.50

October 25, 2010

Bill Number 95089

File Number 0303694-0002015

Property Asset Management Inc.
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

August 1 through September 30, 2010

Re: Prism and Poinsettia / West Palm Beach

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
08/03/10	DLG	Telephone call with Ms. Czervionke regarding the remaining tenant leases, the ongoing landlord obligations under the lease, settlement agreement held by Group Dental. [2300]	0.40 Hrs	\$198.00
08/03/10	DLG	Review current rent roll received from the borrower. [2300]	0.60 Hrs	\$297.00
08/12/10	DLG	Telephone call with Ms. Czervionke to review her follow-up questions regarding the remaining leases at the Prism property, including the 2006 settlement agreement with the Group Dental tenant. [2300]	0.40 Hrs	\$198.00
08/12/10	DLG	Correspondence to Ms. Czervionke regarding pre-closing due diligence summaries of the Prism Property's leases. [2300]	0.70 Hrs	\$346.50
09/23/10	DLG	Telephone conference with Lehman's local foreclosure counsel Mr. Woodbury to review with him the history of Lehman's acquisition of the original mortgage loans, Lehman's subsequent refinancing, all issues relating thereto. [2300]	1.10 Hrs	\$544.50
09/23/10	DLG	Review Group Dental lease documents, preparation for telephone conference with Mr. Woodbury. [2300]	0.30 Hrs	\$148.50
Real Estate Matters Totals				3.50 Hrs \$1,732.50
Phase 1 Totals				3.50 Hrs \$1,732.50

Property Asset Management Inc.

	TOTAL SERVICES	\$1,732.50
HOURLY RATE		
Glanz, David L.	3.50 Hrs	\$1,732.50
	<hr/>	<hr/>
	3.50 Hrs	\$1,732.50
DISBURSEMENTS		
<u>Disbursements</u>		
<u>Copying</u>		
Reproduction	\$3.80	
Copying Totals	\$3.80	
<u>Telephone</u>		
Telephone	\$10.75	
Telephone Totals	\$10.75	
Disbursements Totals	\$10.75	
	TOTAL DISBURSEMENTS	\$14.55
	INVOICE TOTAL	<hr/> <u>\$1,747.05</u>

Property Asset Management Inc.

Task Billing Summary Page

Re: Prism and Poinsettia / West Palm Beach
File Number 0303694-0002015

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Financing	3,901.70		3,901.70
Subtotals	3,901.70		3,901.70
<u>Phase 1</u>			
Real Estate Matters		1,732.50	1,732.50
Subtotals		1,732.50	1,732.50
<u>Disbursements</u>			
Copying	250.60	3.80	254.40
Telephone	2.25	10.75	13.00
Delivery Service/Messenger	27.66		27.66
Meals	16.27		16.27
Subtotals	296.78	14.55	311.33
Totals	4,198.48	1,747.05	5,945.53

October 22, 2010

Bill Number 95083

File Number 0303694-0002016

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

September 1 through 30, 2010

Re: WSG Hollywood

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
Phase 1				
Real Estate Matters				
09/01/10	DLG	Telephone conference with Mr. Crowley on status issues. [2300]	0.30 Hrs	\$148.50
09/02/10	DLG	Telephone conference with Ms. Czervionke on status issues. [2300]	0.30 Hrs	\$148.50
Real Estate Matters Totals				0.60 Hrs
Phase 1 Totals				\$297.00
				TOTAL SERVICES
				\$297.00

HOURLY RATE

Glanz, David L.	0.60 Hrs	\$297.00
	<hr/>	<hr/>
	0.60 Hrs	\$297.00

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL

\$297.00

PREVIOUSLY BILLED AND UNPAID

89886	08/01/10	29.70
89899	08/06/10	1,255.50
92068	09/01/10	1,098.90
93866	09/28/10	319.12
93893	09/28/10	319.12
93929	09/28/10	319.12
93951	09/28/10	319.12
		<hr/>
		\$3,660.58

TOTAL DUE THIS STATEMENT

\$3,957.58

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: WSG Hollywood
File Number 0303694-0002016

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	13,080.00		13,080.00
Financing	2,821.50		2,821.50
Interested Party	148.50		148.50
Communications/Website/			
Subtotals	16,050.00		16,050.00
<u>Phase 1</u>			
Real Estate Matters	11,772.00	297.00	12,069.00
Subtotals	11,772.00	297.00	12,069.00
<u>Disbursements</u>			
Copying	117.82		117.82
Telephone	41.74		41.74
Delivery Service/Messenger	207.78		207.78
Postage	0.44		0.44
Meals	28.29		28.29
Subtotals	396.07		396.07
Totals	28,218.07	297.00	28,515.07

October 22, 2010

Bill Number 95084

File Number 0303694-0002179

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

September 1 through 30, 2010

Re: Bankruptcy

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Firm's Own Billing/Fee Applicaitons</u>				
09/30/10	RAR	Review draft motion regarding fees of Special Counsel. [4600]	0.50 Hrs	\$270.00
Firm's Own Billing/Fee Applicaitons Totals				0.50 Hrs
Phase 1 Totals				0.50 Hrs
				TOTAL SERVICES
				\$270.00

HOURLY RATE

Rossi, Robert A.	0.50 Hrs	\$270.00
	<hr/>	<hr/>
	0.50 Hrs	\$270.00

DISBURSEMENTS

Disbursements

Copying

Reproduction	\$338.10
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Copying Totals	\$338.10
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Facsimile

Lehman Brothers Chapter 11 Bankruptcy

Re: Bankruptcy

DISBURSEMENTS

Fax - Transmittal	\$24.00
Facsimile Totals	\$24.00
<u>Delivery Service/Messenger</u>	
Messengers	\$35.00
Air Courier / Messenger	\$213.88
Delivery Service/Messenger Totals	\$248.88
<u>Local travel</u>	
Local Travel	\$31.05
Local travel Totals	\$31.05
Disbursements Totals	\$31.05
	TOTAL DISBURSEMENTS
	\$642.03
	INVOICE TOTAL
	<u>\$912.03</u>

PREVIOUSLY BILLED AND UNPAID

89901	08/01/10	4,190.86
92213	09/01/10	216.00
93870	09/28/10	319.12
93900	09/28/10	319.12
93936	09/28/10	319.12
93957	09/28/10	319.12
94011	09/28/10	2,500.90
		<hr/>
		\$8,184.24

Lehman Brothers Chapter 11 Bankruptcy

TOTAL DUE THIS STATEMENT

\$9,096.27

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Bankruptcy
 File Number 0303694-0002179

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Fee Applications	94,937.78		94,937.78
Preparation and/or review of Pleadings &	787.50		787.50
Subtotals	95,725.28		95,725.28
<u>Phase 1</u>			
Real Estate Matters	594.00		594.00
Other Bankruptcy Motions and Matters	335.00		335.00
Firm's Own Billing/Fee Applicaitons	5,266.00	270.00	5,536.00
Subtotals	6,195.00	270.00	6,465.00
<u>Disbursements</u>			
Copying	939.22	338.10	1,277.32
Facsimile	3.05	24.00	27.05
Telephone	2.00		2.00
Online research	85.67		85.67
Delivery Service/Messenger	599.15	248.88	848.03
Postage	41.52		41.52
Local travel	493.38	31.05	524.43
Meals	26.00		26.00
Subtotals	2,189.99	642.03	2,832.02
Totals	104,110.27	912.03	105,022.30

October 22, 2010

Bill Number 95085

File Number 0303694-0002184

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

September 1 through 30, 2010

Re: Moonlight Basin Enforcement

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
09/01/10	DHB	Email correspondence with title company and D. James (Moulton) regarding estimate for date down of litigation guarantee. [2300]	0.10 Hrs	\$44.00
09/06/10	WSC	Analyze local counsel's questions concerning the Guaranty. [2300]	1.40 Hrs	\$602.00
09/09/10	WSC	Analyze questions regarding issues relating to complaint and guaranty [2300]	1.20 Hrs	\$516.00
09/13/10	WSC	Analyze issues surrounding Guaranty. [2300]	1.00 Hrs	\$430.00
Real Estate Matters Totals				\$1,592.00
Phase 1 Totals				\$1,592.00
TOTAL SERVICES				\$1,592.00

HOURLY RATE

Bindler, Deborah H.	0.10 Hrs	\$44.00
Cook Jr., Wayne S.	3.60 Hrs	\$1,548.00
	<hr/>	<hr/>
	3.70 Hrs	\$1,592.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

DISBURSEMENTS

Disbursements

Telephone

Telephone	\$0.25
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Telephone Totals	\$0.25
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Disbursements Totals	\$0.25
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TOTAL DISBURSEMENTS	\$0.25
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INVOICE TOTAL	<u>\$1,592.25</u>
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PREVIOUSLY BILLED AND UNPAID

89892	08/01/10	135.10
89902	08/01/10	192.20
92073	09/01/10	325.60
93872	09/28/10	319.12
93881	09/28/10	319.12
93882	09/28/10	319.12
93883	09/28/10	319.12
93976	09/28/10	9,003.45
93996	09/28/10	22,526.70
94013	09/28/10	4,079.25
94024	09/28/10	2,578.65
		<hr/>
		\$40,117.43

TOTAL DUE THIS STATEMENT	<u>\$41,709.68</u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Moonlight Basin Enforcement
 File Number 0303694-0002184

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	500,099.47		500,099.47
Asset Disposition	511.00		511.00
Litigation	2,108.00		2,108.00
General Case Administration	73.50		73.50
Interested Party	602.00		602.00
Communications/Website/			
Subtotals	503,393.97		503,393.97
<u>Phase 1</u>			
Real Estate Matters	2,589.00	1,592.00	4,181.00
Subtotals	2,589.00	1,592.00	4,181.00
<u>Disbursements</u>			
Copying	4,125.70		4,125.70
Facsimile	58.06		58.06
Telephone	162.44	0.25	162.69
Online research	817.22		817.22
Delivery Service/Messenger	665.67		665.67
Postage	11.74		11.74
Local travel	5,571.36		5,571.36
Out-of-town travel	2,730.01		2,730.01
Meals	4,564.54		4,564.54
Court fees	665.57		665.57
Litigation support vendors	65.61		65.61
Other	1,195.22		1,195.22
Analysis/Strategy	781.33		781.33
Subtotals	21,414.47	0.25	21,414.72
Totals	527,397.44	1,592.25	528,989.69

October 25, 2010

Bill Number 95086

File Number 0303694-0002192

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

September 1 through 30, 2010

Re: 25/45 Broad Street

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
09/02/10	MAS	Address outstanding issues in collection against Swig as guarantor. [0100]	0.40 Hrs	\$184.00
09/02/10	MAS	Telephone conference with counsel concerning Square Mile consent issues. [0100]	0.20 Hrs	\$92.00
09/10/10	MAS	Communication with Receiver concerning insurance proceeds and remediation of mold conditions by contractors at property. [0100]	0.40 Hrs	\$184.00
09/13/10	MAS	Provide status update in response to client request. [0100]	0.50 Hrs	\$230.00
09/14/10	MAS	Review email from Mr. Stempel to address REIT issues. [0100]	0.30 Hrs	\$138.00
09/14/10	MAS	Follow-up on opposition to motion. [0100]	0.20 Hrs	\$92.00
09/14/10	MAS	Conferences with Receiver concerning property management issues and insurance coverage for loss. [0100]	0.40 Hrs	\$184.00
09/14/10	MAS	Address service and filing of receiver reports. [0100]	0.20 Hrs	\$92.00
09/17/10	MAS	Verify lack of opposition to motion for various parties. [0100]	0.60 Hrs	\$276.00
09/20/10	MAS	Conference with Ms. Halperin concerning litigation strategies, motion, Square Mile and REIT. [0100]	0.10 Hrs	\$46.00
09/20/10	MAS	Review of Olympia's response to summary judgment motion. [0100]	0.10 Hrs	\$46.00
09/20/10	MAS	Address adjournment request made by other party. [0100]	0.30 Hrs	\$138.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/20/10	MAS	Strategy conference with title company counsel, Loeb & Loeb, regarding opposition to motion and reply, coverage of claims and implement same. [0100]	0.80 Hrs	\$368.00
09/20/10	MAS	Review of opposition to Lehman's summary judgment motion including cases cited therein as to lien priority disputes. [0100]	1.60 Hrs	\$736.00
09/20/10	MAS	Correspondence with counsel for Amendola and Seasons concerning reply, lack of exhibits and procedural issues on motion. [0100]	0.70 Hrs	\$322.00
09/20/10	MAS	Draft outline of reply affirmation for summary judgment motion. [0100]	1.00 Hrs	\$460.00
09/21/10	MAS	Analyze opposition to cross-motion. [0100]	0.30 Hrs	\$138.00
09/21/10	MAS	Review of exhibits submitted by attorneys for Seasons and Amendola relating to arguments of loss of lien priority. [0100]	0.40 Hrs	\$184.00
09/22/10	MAS	Draft strategy memorandum to client regarding recovery of asset and enforcement of remedies. [0100]	0.60 Hrs	\$276.00
09/22/10	MAS	Communications with Receiver regarding remedial work and operating reports. [0100]	0.40 Hrs	\$184.00
09/22/10	MAS	Extensive conference with client (Mr. Palmer) regarding case status, litigation strategies, timing, update to litigation events, as well as timing of sale and related events. [0100]	1.10 Hrs	\$506.00
09/22/10	MAS	Draft outline for memo to client updating litigation posture and further action. [0100]	0.60 Hrs	\$276.00
09/23/10	MAS	Review Affirmation in opposition to Lehman's summary judgment motion interposed by Miele Contracting. [0100]	0.20 Hrs	\$92.00
09/23/10	MAS	Draft opposition to cross motion by Seasons, Amendola and other lien holders. [0100]	0.80 Hrs	\$368.00
09/23/10	MAS	Review deposition notice concerning Fine and Pinnacle claims. [0100]	0.30 Hrs	\$138.00
09/23/10	MAS	Review Affidavit from Benchmark Furniture in opposition to summary judgment motion by Lehman. [0100]	0.30 Hrs	\$138.00
09/24/10	MAS	Draft opposition to cross motion in further support of summary judgment motion. [0100]	1.20 Hrs	\$552.00
09/27/10	MAS	Respond to title company's suggestions, objections and insurance coverage decisions as to challenge to project loan and building loan. [0100]	0.60 Hrs	\$276.00
09/27/10	MAS	Review opposition to motion filed by FCS. [0100]	0.20 Hrs	\$92.00
09/28/10	MAS	Review opposition to motion. [0100]	0.50 Hrs	\$230.00
09/28/10	MAS	Review revised counterclaims by lienholder Commercial Flooring. [0100]	0.40 Hrs	\$184.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/28/10	MAS	Revise reply and opposition to cross-motion. [0100]	0.20 Hrs	\$92.00
09/28/10	MAS	Draft Notice of Rejection of Amended Answer and Counterclaims as untimely and unauthorized under CPLR. [0100]	0.40 Hrs	\$184.00
09/29/10	MAS	Revise frivolous litigation letter to Commercial Flooring with revisions to Notice of Rejection. [0100]	1.00 Hrs	\$460.00
09/30/10	MAS	Correspondence to client regarding detail nature of frivolous counterclaims. [0100]	0.40 Hrs	\$184.00
General Case Administration Totals			17.70 Hrs	\$8,142.00
<u>Phase 1</u>				
<u>Non-Bankruptcy Litigation</u>				
09/02/10	SM	Correspondence with Mr. Tzifas regarding summary judgment motion. [4000]	0.20 Hrs	\$76.00
09/03/10	SM	Reviewed court notice regarding adjournment of summary judgment motion. [4000]	0.10 Hrs	\$38.00
09/06/10	SM	Reviewed court notice regarding 45 Broad summary judgment motion. [4000]	0.10 Hrs	\$38.00
09/13/10	SM	Reviewed court notification regarding full submission of 45 Broad summary judgment motion to Justice Goodman. [4000]	0.10 Hrs	\$38.00
09/13/10	SM	Correspondence with Ms. Elimelkh regarding opposition to 25 Broad summary judgment motion. [4000]	0.10 Hrs	\$38.00
09/13/10	SM	Correspondence with Mr. Palmer regarding construction contract with LCOR. [4000]	0.10 Hrs	\$38.00
09/14/10	SM	Draft correspondence to Mr. Stempel regarding Mr. Swig's failure to provide documents needed by the receiver. [4000]	0.10 Hrs	\$38.00
09/14/10	SM	Reviewed court notification regarding summary judgment motion for 25 Broad. [4000]	0.10 Hrs	\$38.00
09/14/10	SM	Correspondence with Ms. Elimeleck regarding opposition to summary judgment motion for 25 Broad. [4000]	0.10 Hrs	\$38.00
09/14/10	SM	Correspondence with Mr. Palmer regarding the construction management contract. [4000]	0.10 Hrs	\$38.00
09/14/10	SM	Reviewed emails from Mr. Goldstein regarding the construction management contract. [4000]	0.10 Hrs	\$38.00
09/14/10	SM	Telephone conference with Mr. Gagliano regarding documents needed from Mr. Swig. [4000]	0.20 Hrs	\$76.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/14/10	CJS	Review emails from Shelly Emilelekh regarding opposition to 25 Broad summary judgment motion. [4000]	0.20 Hrs	\$52.00
09/17/10	SM	Correspondence with Ms. Elimelekh regarding opposition papers. [4000]	0.10 Hrs	\$38.00
09/20/10	SM	Correspondence with Mr. Satnick and Ms. Elimeleck regarding opposition to summary judgment motion. [4000]	0.10 Hrs	\$38.00
09/20/10	SM	Analyzed cross motion for summary judgment by defendant Seasons including case law cited in same. [4000]	4.30 Hrs	\$1,634.00
09/20/10	SM	Reviewed defendant Pinnacle Contracting's opposition to our motion for summary judgment. [4000]	0.10 Hrs	\$38.00
09/20/10	SM	Reviewed defendant Olympia Plumbing's opposition to our summary judgment motion. [4000]	0.10 Hrs	\$38.00
09/20/10	SM	Telephone conference with Ms. Elimeleck regarding appearance tomorrow in NY Supreme Court for summary judgment motion. [4000]	0.10 Hrs	\$38.00
09/20/10	SM	Reviewed emails from Mr. Halperin regarding opposition to summary judgment motion. [4000]	0.10 Hrs	\$38.00
09/20/10	SM	Reviewed defendant European Supply's opposition to our summary judgment motion. [4000]	0.10 Hrs	\$38.00
09/20/10	SM	Correspondence with counsel for seasons regarding late filing of papers. [4000]	0.10 Hrs	\$38.00
09/20/10	SM	Telephone conference with Mr. Satnick, Ms. Elimeleck and Mr. Slama regarding strategy for summary judgment opposition and cross motion papers. [4000]	0.50 Hrs	\$190.00
09/20/10	SM	Telephone conference with Ms. Halperin and Mr. Slama regarding opposition to summary judgment motion and cross motion. [4000]	0.20 Hrs	\$76.00
09/20/10	CJS	Review opposition and cross-motion for summary judgment by Seasons. [4000]	1.20 Hrs	\$312.00
09/20/10	CJS	Review case law cited to by Seasons and review opposition from Olympia and Pinnacle. [4000]	2.00 Hrs	\$520.00
09/21/10	SM	Analysis of arguments for reply and opposition. [4000]	0.50 Hrs	\$190.00
09/21/10	SM	Analyzed research regarding replies to a cross-motion. [4000]	1.50 Hrs	\$570.00
09/21/10	SM	Review opposition of Mele and Benchmark. [4000]	1.00 Hrs	\$380.00
09/21/10	SM	Continue revising papers for summary judgment motion. [4000]	0.80 Hrs	\$304.00
09/21/10	SM	Review case law cited to by Seasons regarding attaching pleadings to SJ motion and incomplete	1.00 Hrs	\$380.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		discovery. [4000]		
09/21/10	SM	Review opposition of Mele and Benchmark. [4000]	0.50 Hrs	\$190.00
09/21/10	CJS	Conference call with Shelly Elimelekh regarding reply to summary judgment motion in 25 Broad action. [4000]	0.80 Hrs	\$208.00
09/21/10	CJS	Appear for Lehman Summary Judgment motion and obtain 2 week adjournment to submit reply papers to defendants' opposition and opposition to cross-motion. [4000]	1.50 Hrs	\$390.00
09/21/10	CJS	Review opposition of Mele and Benchmark. [4000]	1.00 Hrs	\$260.00
09/21/10	CJS	Review case law cited to by Seasons regarding attaching pleadings to SJ motion and complete discovery. [4000]	0.40 Hrs	\$104.00
09/21/10	CJS	Research NY procedural law on filing a reply to a cross-motion. [4000]	0.50 Hrs	\$130.00
09/22/10	SM	Analysis of issues regarding reply affirmation. [4000]	1.30 Hrs	\$494.00
09/22/10	SM	Continue drafting reply papers. [4000]	2.00 Hrs	\$760.00
09/22/10	CJS	Review email from Jason Rothman regarding adjourned return date. [4000]	1.50 Hrs	\$390.00
09/22/10	CJS	Draft affirmation in reply to opposition to cross motion. [4000]	2.00 Hrs	\$520.00
09/22/10	CJS	Review Affirmations of Seasons/Amendola, Pinnacle, European, Mele, and Olympia. [4000]	1.50 Hrs	\$390.00
09/22/10	CJS	Draft letter to all counsel regarding adjourned return date. [4000]	0.40 Hrs	\$104.00
09/23/10	SM	Correspondence with counsel for Marjam regarding stipulation of dismissal and discharge of lien. [4000]	0.10 Hrs	\$38.00
09/23/10	SM	Drafted stipulation of dismissal for Marjam due to release of lien. [4000]	0.30 Hrs	\$114.00
09/23/10	SM	Correspondence with Ms. Elimelekh regarding reply to opposition to summary judgment motion. [4000]	0.10 Hrs	\$38.00
09/23/10	SM	Telephone conference with co-counsel at Loeb & Loeb regarding arguments for replies, opposition to motions. [4000]	0.50 Hrs	\$190.00
09/23/10	SM	Drafted e-mail to Ms. Halperin and Mr. Palmer regarding release of Marjam's lien. [4000]	0.10 Hrs	\$38.00
09/23/10	SM	Reviewed filed discharge of Marjam's lien. [4000]	0.10 Hrs	\$38.00
09/23/10	CJS	Draft Reply to Seasons, mechanics lienors opposition to Lehman's motion for summary judgment in 25 Broad action. [4000]	4.50 Hrs	\$1,170.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/24/10	SM	Continue drafting Lehman Reply to Opposition to SJ motion. [4000]	3.80 Hrs	\$1,444.00
09/24/10	CJS	Continue drafting Lehman Reply to Opposition to SJ motion. [4000]	6.30 Hrs	\$1,638.00
09/27/10	SM	Continue drafting reply to summary judgment motion. [4000]	3.30 Hrs	\$1,254.00
09/27/10	SM	Reviewed affirmation in opposition to 25 Broad summary judgment motion from defendant Fine Construction. [4000]	0.10 Hrs	\$38.00
09/27/10	SM	Telephone conference with co-counsel at Loeb & Loeb regarding strategy for motion. [4000]	0.50 Hrs	\$190.00
09/27/10	SM	Drafted e-mail to Mr. Satnick regarding not waiving title claims by proceeding on foreclosing only the senior mortgage. [4000]	0.20 Hrs	\$76.00
09/27/10	CJS	Conference calls with Shelley Elimelekh and David Satnick regarding opposition. [4000]	1.00 Hrs	\$260.00
09/27/10	CJS	Continue drafting reply to opposition to Seasons' cross-motion. [4000]	6.50 Hrs	\$1,690.00
09/28/10	SM	Telephone conference with Mr. Satnick regarding analysis of issues for reply opposition. [4000]	0.80 Hrs	\$304.00
09/28/10	SM	Continue drafting Lehman Reply to Opposition to Summary Judgment motion. [4000]	3.30 Hrs	\$1,254.00
09/28/10	CJS	Conference call with Shelly Elimelekh, David Satnick and Sam Mizrahi regarding reply/opposition to cross motion for summary judgment. [4000]	0.70 Hrs	\$182.00
09/28/10	CJS	Analyze Opposition of Commercial Flooring. [4000]	0.80 Hrs	\$208.00
09/28/10	CJS	Begin drafting notice of rejection of Opposition and Answer of Commercial Flooring. [4000]	0.30 Hrs	\$78.00
09/28/10	CJS	Analyze amended Answer of Commercial Flooring. [4000]	0.70 Hrs	\$182.00
09/29/10	SM	Telephone conference with Mr. Stempel regarding summary judgment motion, new claims by Commercial Flooring. [4000]	0.20 Hrs	\$76.00
09/29/10	SM	Correspondence with Mr. Stempel regarding documents needed by the receiver. [4000]	0.20 Hrs	\$76.00
09/29/10	CJS	Revise memo of law in reply to defendants' opposition and Seasons' cross motion. [4000]	2.00 Hrs	\$520.00
09/29/10	CJS	Draft frivolous litigation letter to attorney for Commercial Flooring. [4000]	0.50 Hrs	\$130.00
09/29/10	CJS	Draft notice of rejection of Opposition and Answer. [4000]	0.50 Hrs	\$130.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/29/10	CJS	Draft letter rejection of Opposition and Answer of Commercial Flooring. [4000]	0.50 Hrs	\$130.00
09/30/10	CJS	Conference call with Shelly Elimelekh regarding reply to opposition to Lehman's summary judgment motion. [4000]	0.50 Hrs	\$130.00
09/30/10	CJS	Continue drafting reply to opposition to summary judgment motion, cross motion in 25 Broad action. [4000]	1.80 Hrs	\$468.00
09/30/10	CJS	Finalize frivolous litigation letter to D'Addario. [4000]	0.20 Hrs	\$52.00
09/30/10	CJS	Finalize Notice of Rejection to be filed with court. [4000]	0.10 Hrs	\$26.00
09/30/10	CJS	Finalize letter rejecting untimely answer and opposition of Commercial. [4000]	0.20 Hrs	\$52.00
Non-Bankruptcy Litigation Totals			69.50 Hrs	\$21,598.00
Phase 1 Totals			69.50 Hrs	\$21,598.00
TOTAL SERVICES				\$29,740.00

HOURLY RATE

Slama, Mark A.	17.70 Hrs	\$8,142.00
Mizrahi, Samuel	29.40 Hrs	\$11,172.00
Sorbera, Christina J.	40.10 Hrs	\$10,426.00
	<hr/> 87.20 Hrs	\$29,740.00

DISBURSEMENTS

<u>Disbursements</u>		
<u>Copying</u>		
Reproduction		\$187.10
	Copying Totals	\$187.10
<u>Online research</u>		
Lexis/Westlaw Research		\$49.82
	Online research Totals	\$49.82
<u>Other</u>		

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

DISBURSEMENTS

Service Fees		\$5.95
Other Totals		\$5.95
Disbursements Totals		\$5.95
	TOTAL DISBURSEMENTS	\$242.87
	INVOICE TOTAL	<u>\$29,982.87</u>
	REMAINING RETAINER	\$134,363.50

PREVIOUSLY BILLED AND UNPAID

89916	08/01/10	9,991.70
90599	08/06/10	12,387.80
92413	09/01/10	14,840.20
93873	09/28/10	319.12
93903	09/28/10	319.12
93941	09/28/10	319.12
93960	09/28/10	319.12
93978	09/28/10	4,703.30
93998	09/28/10	7,308.20
94014	09/28/10	7,657.05
94025	09/28/10	3,775.20
		<hr/>
		\$61,939.93

TOTAL DUE THIS STATEMENT \$91,922.80

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 25/45 Broad Street
 File Number 0303694-0002192

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	622,449.88		622,449.88
Case Administration	6.41		6.41
Financing	83.31		83.31
General Case Administration	112,137.00	8,142.00	120,279.00
Interested Party	3,724.50		3,724.50
Communications/Website/			
Subtotals	738,401.10	8,142.00	746,543.10
Phase 1			
Real Estate Matters	11,920.50		11,920.50
Other Bankruptcy Motions and Matters	1,070.00		1,070.00
Non-Bankruptcy Litigation	57,246.50	21,598.00	78,844.50
Subtotals	70,237.00	21,598.00	91,835.00
Disbursements			
Copying	34,451.91	187.10	34,639.01
Outside printing	79.10		79.10
Facsimile	244.40		244.40
Telephone	461.13		461.13
Online research	1,054.78	49.82	1,104.60
Delivery Service/Messenger	1,057.90		1,057.90
Postage	870.65		870.65
Local travel	763.74		763.74
Meals	312.54		312.54
Court fees	647.30		647.30
Deposition transcripts	81.25		81.25
Litigation support vendors	85.19		85.19
Other professionals	73.35		73.35
Other	961.54	5.95	967.49
Document/File Management	36.50		36.50
Other Case Assessment, Development & Adm	352.00		352.00
Subtotals	41,533.28	242.87	41,776.15
Totals	850,171.38	29,982.87	880,154.25

October 25, 2010

Bill Number 95087

File Number 0303694-0002211

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Rob Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

September 1 through 30, 2010

Re: Sweetwater Disposition

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
09/20/10	CHS	Conferences with Ms. Bindler regarding default acknowledgment in Pre-Negotiation letters. [0100]	0.50 Hrs	\$225.00
General Case Administration Totals				0.50 Hrs
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
09/07/10	DHB	Email correspondence with A. Wilson (Lehman) regarding status of side letter in connection with funding of Sweetwater property expenses (0.6); begin drafting forbearance agreement in connection with mortgage loan held by Lehman Brothers Holdings Inc. on Sweetwater property (0.5); review deposition transcripts of Paul Pearson (0.5) [2300]	1.60 Hrs	\$704.00
09/08/10	DHB	Telephone conference call with R. Brusco (Lehman) and A. Wilson (Lehman) to review consent/cover letter with respect to capital call to pay certain operating expenses to Sweetwater Point, LLC (.70); prepare letter to notice parties under LLC agreement (1.0); revisions to forbearance agreement with respect to mortgage loan on Sweetwater property (.70). [2300]	2.20 Hrs	\$968.00
09/12/10	DHB	Correspondence to A. Wilson (Lehman) and R. Brusco (Lehman) regarding revised forbearance agreement. [2300]	0.10 Hrs	\$44.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/12/10	DHB	Revise draft forbearance agreement in connection with matured Sweetwater mortgage. [2300]	1.00 Hrs	\$440.00
09/14/10	DHB	Telephone conference call with client to discuss status of the defaulted mortgage loan, quiet title action for the Sweetwater property. [2300]	0.80 Hrs	\$352.00
09/17/10	WSC	Analyze complaint, questions regarding receivership. [2300]	1.70 Hrs	\$731.00
09/17/10	WSC	Analyze PNA in connection with receivership issues. [2300]	1.50 Hrs	\$645.00
09/19/10	DHB	Prepare Pre-Negotiation Agreement in connection with anticipated settlement negotiations between Lehman Brothers Holdings Inc., as Lender and Sweetwater Point LLC concerning matured mortgage on the Sweetwater property. [2300]	2.00 Hrs	\$880.00
09/19/10	WSC	Respond to questions from Ms. Bindler regarding draft PNA. [2300]	0.70 Hrs	\$301.00
09/20/10	DHB	Revised Pre-Negotiation Agreement in connection with anticipated settlement negotiations between Lehman Brothers Holdings Inc., as Lender, and Sweetwater Point LLC concerning matured mortgage on the Sweetwater property based on comments of J. Pomerancz, (1.0); further email correspondence with client concerning structure chart (.30); conference with W. Cook on status of quiet title action (.30). [2300]	2.00 Hrs	\$880.00
09/20/10	WSC	Discussed status of matter with Ms. Bindler. [2300]	0.50 Hrs	\$215.00
09/20/10	WSC	Analysis of Sweetwater PNA regarding receivership issue. [2300]	1.50 Hrs	\$645.00
09/21/10	WSC	Continued review of PNA regarding receivership issue. [2300]	3.20 Hrs	\$1,376.00
09/21/10	PG	Review LLC Agreements for Sweetwater POR, LLC, Sweetwater WGPP, LLC, Sweetwater PPI, LLC and Sweetwater WG, LLC for Ms. Bindler. [2300]	0.90 Hrs	\$189.00
09/22/10	DHB	Prepare revised forbearance agreement in connection with the Sweetwater mortgage loan to client (.60); telephone conference with receiver in connection with one of the members of the borrower (.20). [2300]	0.80 Hrs	\$352.00
09/22/10	WSC	Review revised forbearance agreement to be distributed. [2300]	1.30 Hrs	\$559.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/27/10	DHB	Correspondence with WG receiver requesting orders of appointment (.10); review orders of appointment (.20); telephone conference with client to discuss whether P. Pearson was providing documents requested by WG receiver (.20). [2300]	0.50 Hrs	\$220.00
09/27/10	RZ	Conference with Ms. Bindler regarding interpretation of management position. [2300]	0.50 Hrs	\$185.00
09/27/10	RZ	Analyze Sponsor organizational documents of borrower regarding ownership issues. [2300]	2.00 Hrs	\$740.00
09/27/10	WSC	Analyzed Lehman comments to Forbearance Agreement. [2300]	2.00 Hrs	\$860.00
09/28/10	WSC	Preparation of revised loan documents for Receiver counsel. [2300]	1.00 Hrs	\$430.00
09/28/10	PG	Review of loan document regarding issues raised by client. [2300]	1.60 Hrs	\$336.00
09/29/10	PG	Telephone conference with Val Miller regarding loan documentation in connection with receivership. [2300]	0.40 Hrs	\$84.00
Real Estate Matters Totals			29.80 Hrs	\$12,136.00
Phase 1 Totals			29.80 Hrs	\$12,136.00
TOTAL SERVICES				\$12,361.00

HOURLY RATE

Bindler, Deborah H.	11.00 Hrs	\$4,840.00
Stein, Clifford	0.50 Hrs	\$225.00
Zoffinger, Richard	2.50 Hrs	\$925.00
Cook Jr., Wayne S.	13.40 Hrs	\$5,762.00
Goldsmith, Paul	2.90 Hrs	\$609.00
	30.30 Hrs	\$12,361.00

DISBURSEMENTS

Disbursements

Copying

Reproduction	\$86.10
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Copying Totals	\$86.10
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Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

DISBURSEMENTS

Telephone

Telephone	\$2.00
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Telephone Totals	\$2.00
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Delivery Service/Messenger

Air Courier / Messenger	\$59.43
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Delivery Service/Messenger Totals	\$59.43
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Disbursements Totals	\$59.43
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TOTAL DISBURSEMENTS	\$147.53
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INVOICE TOTAL	\$12,508.53
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REMAINING RETAINER	\$8,602.26
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PREVIOUSLY BILLED AND UNPAID

89908	08/01/10	509.00
89918	08/01/10	538.00
92076	09/01/10	1,811.80
93880	09/28/10	319.12
93912	09/28/10	319.12
93983	09/28/10	2,014.20
94002	09/28/10	976.70
94017	09/28/10	1,740.20
94029	09/28/10	1,248.05

\$9,476.19

TOTAL DUE THIS STATEMENT	<u><u>\$21,984.72</u></u>
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Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Sweetwater Disposition
 File Number 0303694-0002211

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Asset Analysis	543.40		543.40
Asset Disposition	34,059.00		34,059.00
General Case Administration		225.00	225.00
Interested Party	778.00		778.00
Communications/Website/			
Subtotals	35,380.40	225.00	35,605.40
<u>Phase 1</u>			
Real Estate Matters	11,958.00	12,136.00	24,094.00
Non-Bankruptcy Litigation	1,558.00		1,558.00
Subtotals	13,516.00	12,136.00	25,652.00
<u>Disbursements</u>			
Copying	750.13	86.10	836.23
Facsimile	5.01		5.01
Telephone	26.08	2.00	28.08
Delivery Service/Messenger	31.91	59.43	91.34
Postage	14.13		14.13
Local travel	342.32		342.32
Subtotals	1,169.58	147.53	1,317.11
Totals	50,065.98	12,508.53	62,574.51

October 25, 2010

Bill Number 95088

File Number 0303694-0002236

Lehman Brothers Chapter 11 Bankruptcy
1271 Avenue of the Americas - 46th Floor
New York, NY 10020
Attn: Robert Brusco

**FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD**

September 1 through 30, 2010

Re: 215 Brazilian Loan Sale

SERVICES

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
09/01/10	WSC	Telephone conference with local counsel and client regarding loan sale agreement. [0600]	1.00 Hrs	\$430.00
09/01/10	WSC	Telephone conference with client regarding foreclosure proceeding. [0600]	1.40 Hrs	\$602.00
09/27/10	WSC	Telephone conference with Lehman regarding RFR comments to Loan Sale Agreement. [0600]	1.00 Hrs	\$430.00
<u>Interested Party Communications/Website/ Totals</u>			<u>3.40 Hrs</u>	<u>\$1,462.00</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
09/06/10	SRH	Telephone conference with Mr. Cook and Lehman regarding sale agreement. [2300]	1.00 Hrs	\$335.00
09/06/10	SRH	Revise sale agreement per discussion with client. [2300]	3.00 Hrs	\$1,005.00
09/07/10	WSC	Conference with Mr. Hoffman regarding sale agreement. [2300]	1.00 Hrs	\$430.00
09/07/10	WSC	Prepare sale agreement. [2300]	3.50 Hrs	\$1,505.00
09/07/10	SRH	Complete revisions to sale agreement. [2300]	4.50 Hrs	\$1,507.50
09/08/10	WSC	Analysis of title report [2300]	0.60 Hrs	\$258.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 215 Brazilian Loan Sale

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
09/13/10	SRH	Review existing loan documents. [2300]	2.00 Hrs	\$670.00
09/13/10	SRH	Prepare outline for client. [2300]	0.50 Hrs	\$167.50
09/22/10	WSC	Review RFR comments to sale agreement. [2300]	1.00 Hrs	\$430.00
09/22/10	SRH	Review comments from opposing counsel to sale agreement. [2300]	2.00 Hrs	\$670.00
09/22/10	SRH	Review existing loan documents [2300]	2.00 Hrs	\$670.00
09/22/10	SRH	Prepare issues list for client. [2300]	0.30 Hrs	\$100.50
09/23/10	SRH	Finalize review of existing loan documents. [2300]	2.50 Hrs	\$837.50
09/23/10	SRH	Prepare response to purchaser. [2300]	1.50 Hrs	\$502.50
09/24/10	SRH	Review materials received from client. [2300]	2.20 Hrs	\$737.00
09/27/10	WSC	Revise loan sale agreement. [2300]	2.00 Hrs	\$860.00
09/27/10	WSC	Conference with Mr. Hoffman regarding loan sale agreement. [2300]	0.90 Hrs	\$387.00
Real Estate Matters Totals			30.50 Hrs	\$11,072.50
Phase 1 Totals			30.50 Hrs	\$11,072.50
			TOTAL SERVICES	\$12,534.50

HOURLY RATE

Cook Jr., Wayne S.	12.40 Hrs	\$5,332.00
Hoffman, Seth R.	21.50 Hrs	\$7,202.50
	33.90 Hrs	\$12,534.50

DISBURSEMENTS

Disbursements

Copying

Reproduction	\$64.20
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Copying Totals	\$64.20
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Local travel

Local Travel	\$64.86
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Local travel Totals	\$64.86
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Disbursements Totals	\$64.86
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TOTAL DISBURSEMENTS	\$129.06
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Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL

\$12,663.56

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: 215 Brazilian Loan Sale
File Number 0303694-0002236

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Interested Party Communications/Website/		1,462.00	1,462.00
Subtotals		1,462.00	1,462.00
<u>Phase 1</u>			
Real Estate Matters		11,072.50	11,072.50
Subtotals		11,072.50	11,072.50
<u>Disbursements</u>			
Copying		64.20	64.20
Local travel		64.86	64.86
Subtotals		129.06	129.06
Totals		12,663.56	12,663.56